

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

Greens 126 LP

DEBTOR(S)

§
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§
§
§
§

No. 08-36470
Chapter 11

**Affidavit of Proposed Attorney for Debtor Pursuant to Bankruptcy Code Sections
327
and 504 and Disclosure Statement Pursuant to Bankruptcy Rule 2016(b)**

**The State of Texas §
 §
County of Harris §**

Marjorie Payne Britt, being duly sworn, deposes and says:

1. I am an attorney at law admitted to practice before the United States District Court for the Southern District of Texas, and I am a principal in the law firm of Britt & Catrett, P.C., which maintains offices at 4615 S. W. Fwy., Suite 500, Houston, TX 77027.

2. In compliance with the disclosure mandated by section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2016(b), Marjorie Payne Britt makes this statement setting forth the compensation paid or agreed to be paid to Marjorie Payne Britt and Britt & Catrett, P.C. for services rendered in contemplation of and in connection with this case and the source of such compensation.

3. No promises have been received by the firm of Britt & Catrett, P.C., nor by any member, counsel, or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. The firm of Britt & Catrett, P.C. has no agreement with any other person or entity to share with

such person or entity any compensation received or to be received by the firm of Britt & Catrett, P.C. that is prohibited.

4. On October 7, 2008, the firm of Britt & Catrett, P.C. received a \$8,961.00 retainer for services to be rendered and expenses to be incurred in connection with the filing (exclusive of the \$1,039.00 filing fee) of Debtor's petition for relief under Chapter 11 of the Bankruptcy Code. The \$10,000.00 total retainer received by the law firm of Britt & Catrett, P.C. from Debtor is reasonable in comparison with the volume and nature of the undertakings by the firm of Britt & Catrett, P.C. in connection with this bankruptcy filing and undertaking to reorganize this Debtor's affairs.

5. Debtor has agreed to pay additional amounts to the firm of Britt & Catrett, P.C. in the event its customary and reasonable fees and charges for services and expenses, as ultimately approved by this Court upon application, should exceed the retainer amount now on deposit with the firm of Britt & Catrett, P.C. Such future payments are to be made by the Debtor with the expectation that the property of the estate of the Debtor will ultimately be allowed to be used to compensate the firm of Britt & Catrett, P.C. for any unpaid billings for service rendered and expenses incurred, pursuant to appropriate Orders of the Bankruptcy Court.

6. For bankruptcy matters, the firm of Britt & Catrett, P.C. discloses that it agrees to charge and Debtor agrees to pay on a monthly basis, subject to final court approval in accordance with section 328(a) of the Bankruptcy Code, the firm of Britt & Catrett, P.C. its customary hourly rates and its customary reimbursements as charged to bankruptcy and non-bankruptcy clients. The present hourly rates charged by the firm are as follows:

Marjorie Payne Britt

\$300.00/hour

Michael L. Catrett \$195.00/hour

Legal Assistants \$ 65.00/hour

The rates may change from time to time. The firm of Britt & Catrett, P.C. is customarily reimbursed for all expenses it incurs in connection with representation of a client in a given matter. Such expenses include, without limitation, filing fees, long distance telephone charges, express mail costs, special or hand delivery costs, copying costs, document processing costs, Lexis-Nexis charges, court fees, transcript costs and, in general, all identifiable expenses that would not have been incurred except for representation of a particular client.

7. In return for the above-disclosed fees and agreements, Applicant has agreed to render general legal services to Debtor in this bankruptcy case, including, but not limited to filing, preparation of schedules and statement of affairs, handling of contested matters and adversary proceedings and the negotiation, proposal and confirmation of a Plan of Reorganization.



/s/Marjorie Payne Britt

Marjorie Payne Britt

Britt & Catrett, P.C.

Proposed Attorney for Debtor

Certification

The undersigned certifies that the foregoing constitutes the statement of the firm of Marjorie Payne Britt and the firm of Britt & Catrett, P.C. pursuant to section 504 of the Bankruptcy Code and Bankruptcy Rule 2016 (b) and is a complete statement of any agreement of arrangement for payment to Applicant for representation of La Strada, Inc. in this bankruptcy case.


s/Marjorie Payne Britt
Marjorie Payne Britt

State of Texas §
 §
County of Harris §

This instrument was acknowledged before me on this the 7th day of October, 2008, by Marjorie Payne Britt.

Notary Public Signature



Printed or Typed Name

CAROL ANN ERICSSON
My Commission expires: 4/01/08

